

OVERVIEW

National Equity Fund (NEF) is a leading nonprofit Low-Income Housing Tax Credit (LIHTC) syndicator and pioneer in affordable housing with a mission to create and deliver innovative, collaborative financial solutions to expand the creation and preservation of affordable housing.

Through its diverse multi- and single-investor funds, NEF generates opportunities rooted in its vision that all individuals and families across the country have access to stable, safe and affordable homes that provide a foundation for them to reach their full potential.



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Since being founded by the Local Initiatives Support Corporation (LISC) in 1987, NEF has invested more than \$20.2 billion, which represents 215,500 new affordable homes for individuals, families and communities in need across the country. We now have relationships with close to 1,150 developers and 250 investors, and 195 funds under management. NEF is Chicago-based and has donated more than \$210 million in grants to support LISC's nationwide community development work.

Our professionals have a reputation for their innovation and extensive expertise. They work in this industry because they are committed to providing opportunities and creating communities where people have access to housing that is affordable, inclusive, safe and sustainable. And they are focused not only on the initial investment but on the long-term financial success of every development.

We believe in collaboration between developers, local communities and investors and that this teamwork is fundamental to achieving an integrated approach. Our investor relations team is exceptional at matching investors and developers to ensure a shared vision, and NEF's originations and asset management professionals work closely with partners to not only structure and close on project investments, but also to deliver the kind of technical assistance that ensures the financial and operational success of projects for many years to come.

To learn more about NEF's impact, innovative financial solutions and opportunities, visit www.nefinc.org.

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