

NATIONAL EQUITY FUND OVERVIEW

A CORNERSTONE IN AFFORDABLE HOUSING SINCE 1987.

National Equity Fund, Inc. (NEF) is a leading non-profit, multi-family, affordable, real estate investment manager with a mission to create and deliver innovative, collaborative financial solutions to expand the creation and preservation of affordable housing.

Through its Low-Income Housing Tax Credit (LIHTC) syndication, lending, and investing platforms, NEF generates opportunities rooted in its vision that all individuals and families across the country have access to stable, safe, and affordable homes.



\$27.2B INVESTED since 1987



1,240 DEVELOPER PARTNERS



200 INVESTOR PARTNERS
with 200 funds under management



3,450 DEVELOPMENTS
in 49 states+



260,000 AFFORDABLE HOMES

ABOUT NEF

With a decades-long track record of success in affordable LIHTC multi-family rental housing syndication, our partners consistently value our reliability, persistence and ingenuity. Our investor relations team expertly matches investors and developers to ensure a shared vision, and NEF's originations and asset management professionals work closely with partners to not only structure and close on project investments, but also to deliver technical assistance to establish the financial and operational success of projects. From pre-development to acquisition to asset management and dispositions, NEF focuses on **proactive portfolio oversight**, setting the highest standards of due diligence and compliance for the life of each investment.

BEYOND LIHTC

NEF offers collaborative, innovative **financial solutions** to help bridge the affordable housing gap by offering diverse products that align with our mission. From our strong history of LIHTC syndication to our **innovative** approach to preservation equity and pre-development lending, our team of experts is ready to help investors and developers accomplish their missions and goals.



CONTACTS

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NEF has donated more than \$260 million in grants to support affiliate, Local Initiatives Support Corporation's (LISC), nationwide community development work.



To learn more about NEF's innovative financial solutions and opportunities, visit www.nefinc.org.

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