

#### FINANCING SOLUTIONS

- Fannie Mae
- Freddie Mac
- HUD
- CMBS Providers
- Bridge
- Life Companies
- Commercial Banks
- Investment Sales
- Structured Finance

#### WITH EXPERIENCE IN

- · Market Rate Multifamily
- Affordable Multifamily
- Seniors
- Manufactured
- Student
- Hospitality
- Office
- Retail
- Industrial
- Green
- Multifamily Small Loans

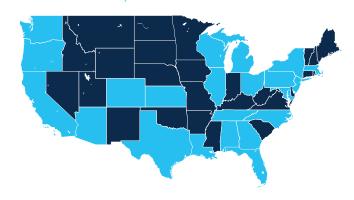
# WALKER & DUNLOP

#### MISSION & VISION

At Walker & Dunlop we want to provide our clients with the best financing available. We achieve this by effectively and independently evaluating all structures and strategies to determine the best configuration for each transaction and our clients' requirements without conflicts of interest or favored execution strategy.

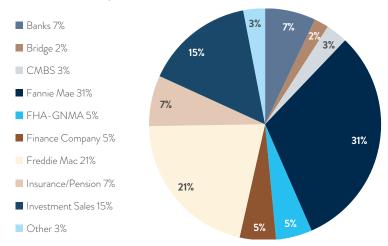
#### LOCATIONS & WORKFORCE

#### 38 OFFICES WITH OVER 1,000 EMPLOYEES



#### 2020 TRANSACTION VOLUME: \$41 BILLION

#### WITH OVER 1,800 TRANSACTIONS



#### **OUR HISTORY**



\*Includes Investment Sales



Walker Dunlop.com

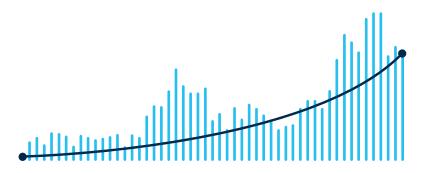
# \$107.2 BILLION<sup>†</sup> SERVICING PORTFOLIO

WITH OVER 7,490 LOANS



#### GROWTH OVER THE LAST 10 YEARS

TOTAL REVENUES FROM \$122M IN 2010 TO \$1.1B IN 2020 & DILUTED EPS FROM \$0.55 IN 2010 TO \$7.69 IN 2020



#### **AWARDS & HONORS**

# Top 100 Fastest Growing Companies

2014, 2017 & 2018 Fortune Magazine

# Great Place to Work® Best Small & Medium Workplaces

2015 - 2020 Fortune Magazine

# Top Workplace

(midsize employer) 2016 - 2020 Washington Post

## Best Workplaces: Financial Services & Insurance

2017 - 2020 Fortune Magazine

## Healthiest Employer

2014
Washington Business
Journal

#### **RANKINGS**



MULTIFAMILY CAPITAL PROVIDER in 2020<sup>2</sup> 1st

FANNIE MAE

DUS® Lender in 2020¹

# 3rd

INVESTMENT SALES

Multifamily Broker in 2020<sup>2</sup>



FREDDIE MAC

Optigo<sup>SM</sup> Multifamily Lender in 2020<sup>1</sup>



HUD

Multifamily Lender in 2020<sup>3</sup>

† As of December 31, 2020

' Fannie Mae and Freddie Mac respectively

<sup>2</sup> MBA 2020 loan origination rankings

<sup>3</sup> HUD.gov Multifamily Lending – FY 2020, MAP Initial Endorsement

CA Loans made or arranged pursuant to a California Financing Law license.