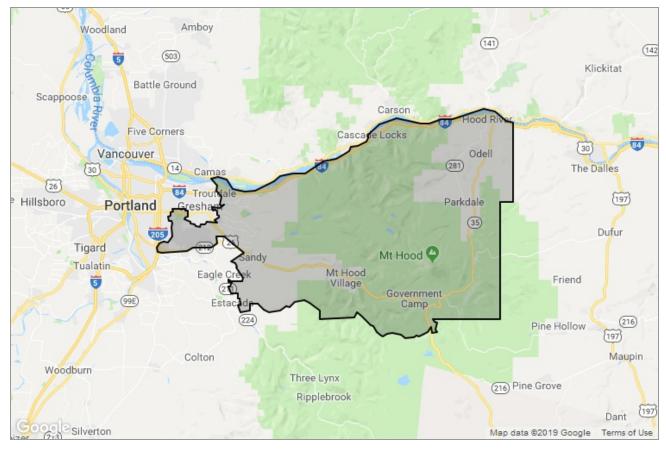


LOCAL ECONOMIC AREA REPORT

# Oregon: State Senate District 26



Presented by

# **Dawn Radcliff**

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# Criteria Used for Analysis

Income:

Median Household Income \$66,332

**Total dollars:** \$66,332 out of \$49,945

Age: Median Age 38.8

**Total years:** 38.8 out of 141,159.0

Population Stats: **Total Population 141,159** 

Segmentation:
1st Dominant Segment
Middleburg

# **Consumer Segmentation**

Life Mode

What are the people like that live in this area?

Family Landscapes

Successful younger families in newer housing

Urbanization

Where do people like this usually live?

Semirural

Small town living, families with affordable homes

Top Tapestry Segments	Middleburg	Green Acres	The Great Outdoors	Front Porches	Soccer Moms
% of Households	6,654 (13.3%)	6,231 (12.5%)	6,119 (12.3%)	5,699 (11.4%)	5,128 (10.3%)
% of Oregon	92,513 (5.7%)	49,369 (3.0%)	108,191 (6.7%)	117,964 (7.3%)	39,954 (2.5%)
Lifestyle Group	Family Landscapes	Cozy Country Living	Cozy Country Living	Middle Ground	Family Landscapes
Urbanization Group	Semirural	Rural	Rural	Metro Cities	Suburban Periphery
Residence Type	Single Family	Single Family	Single Family	Multi-Units; Single Family	Single Family
Household Type	Married Couples	Married Couples	Married Couples	Married Couples	Married Couples
Average Household Size	2.73	2.69	2.43	2.55	2.96
Median Age	35.3	43	46.3	34.2	36.6
Diversity Index	46.3	24	33.7	70.4	48.3
Median Household Income	\$55,000	\$72,000	\$53,000	\$39,000	\$84,000
/ledian Net Worth	\$89,000	\$226,000	\$124,000	\$21,000	\$252,000
Median Home Value	\$158,000	\$197,000	\$189,000	_	\$226,000
Homeownership	74.3 %	86.7 %	78.1 %	47.8 %	85.5 %
Average Monthly Rent	·· –	_	_	\$890	-
Employment	Professional or Services	Professional or Management	Professional or Services	Services, Professional or Administration	Professional or Management
Education	College Degree	College Degree	College Degree	High School Graduate	College Degree
Preferred Activities	Buy children's toys and clothes. Go hunting, bowling, target shooting.	Are member of veterans' club, fratemal order. Do home improvement projects.	Might invest in real estate. Own pet dogs or cats.	Go online for games, visit dating websites, chat rooms. Play bingo, video games.	Go jogging, biking, target shooting. Visit theme parks, zoos.
Financial	Carry some debt; invest for future	Bank, pay bills online	Belong to AARP, veterans' clubs	Have loans to pay bills	Carry high level of debt
Media	Watch country, Christian TV channels	Watch TV by satellite	Watch CMT, History Channel, Fox News	Watch Comedy Central, Nickelodeon, PBS Kids Sprout	Shop, bank online
Vehicle	Own trucks, SUVs	Own truck/SUV	Own 4-wheel drive trucks	Enjoy fun-to-drive cars	Own 2+ vehicles (minivans, SUVs)





# About this segment Middleburg

Thisisthe

#1

dominant segment for this area

In this area

13.3%

of households fall into this segment

In the United States

2.8%

of households fall into this segment

# An overview of who makes up this segment across the United States

# Who We Are

Mddleburg neighborhoods transformed from the easy pace of country living to semi-rural subdivisions in the last decade, when the housing boom reached out. Residents are conservative, family-oriented consumers. Still more country than rock and roll, they are thrifty but willing to carry some debt and are already investing in their futures. They rely on their smartphones and mobile devices to stay in touch and pride themselves on their expertise. They prefer to buy American and travel in the U.S. This market is younger but growing in size and assets.

# Our Neighborhood

- Semi-rural locales within metropolitan areas.
- Neighborhoods changed rapidly in the previous decade with the addition of new single-family homes.
- Include a number of mobile homes.
- Affordable housing, median value of \$158,000 with a low vacancy rate.
- Young couples, many with children; average household size is 2.73.

### Socioeconomic Traits

- Education: 66% with a high school diploma or some college.
- Unemployment rate lower at 7.4%.
- Labor force participation typical of a younger population at 66.7%.
- Traditional values are the norm here–faith, country and family.
- Prefer to buy American and for a good price.
- Comfortable with the latest in technology, for convenience (online banking or saving money on landlines) and entertainment.

# Market Profile

- Residents are partial to trucks, SUVs, and occasionally, convertibles or motorcycles.
- Entertainment is primarily family-oriented, TV and movie rentals or theme parks and family restaurants
- Spending priorities also focus on family (children's toys and apparel) or home DIY projects
- Sports include hunting, target shooting, bowling and baseball.
- TV and magazines provide entertainment and information.
- Media preferences include country and Christian channels.







# Green Acres

Thisisthe

#2

dominant segment for this area

In this area

12.5%

of households fall into this segment

In the United States

3.2%

of households fall into this segment

# An overview of who makes up this segment across the United States

# Who We Are

The Green Acres lifestyle features country living and self-reliance. They are avid do-it-yourselfers, maintaining and remodeling their homes, with all the necessary power tools to accomplish the jobs. Gardening, especially growing vegetables, is also a priority, again with the right tools, tillers, tractors and riding mowers. Outdoor living also features a variety of sports: hunting and fishing, motorcycling, hiking and camping, and even golf. Self-described conservatives, residents of Green Acres remain pessimistic about the near future yet are heavily invested in it.

# Our Neighborhood

- Rural enclaves in metropolitan areas, primarily (not exclusively) older homes with acreage; new housing growth in
- the past 10 years.
- Single-family, owner-occupied housing, with a median value of \$197,000.
- An older market, primarily married couples, most with no children.

# Socioeconomic Traits

- Education: 60% are college educated.
- Unemployment is low at 6%; labor force participation rate is high at 67.4%.
- Income is derived not only from wages and salaries but also from self-employment (more than 15% of households), investments (30% of households), and increasingly, from retirement.
- They are cautious consumers with a focus on quality and durability.
- Comfortable with technology, more as a tool than a trend: banking or paying bills online is convenient; but the Internet is not viewed as entertainment.
- Economic outlook is professed as pessimistic, but consumers are comfortable with debt, primarily as home and auto loans, and investments

# Market Profile

- Purchasing choices reflect Green Acres' residents country life, including a variety of vehicles from trucks and SUVs to ATVs and motorcycles, preferably late model.
- Homeowners favor DIY home improvement projects and gardening.
- Media of choice are provided by satellite service, radio and television, also with an emphasis on country and home and garden.
- Green Acres residents pursue physical fitness vigorously, from working out on home exercise equipment to playing a variety of sports.
- Residents are active in their communities and a variety of social organizations, from fratemal orders to veterans' clubs.







# The Great Outdoors

Thisisthe

#3

dominant segment for this area

In this area

12.3%

of households fall into this segment

In the United States

1.5%

of households fall into this segment

# An overview of who makes up this segment across the United States

# Who We Are

Neighborhoods in The Great Outdoors segment are found in pastoral settings throughout the United States. Consumers are educated empty nesters living an active but modest lifestyle. Their focus is land. They are more likely to invest in real estate or a vacation home than stocks. They are active gardeners and partial to homegrown and home-cooked meals. Atthough retirement beckons, most of these residents still work, with incomes slightly above the U.S. level.

# Our Neighborhood

- More than 55% of households are marriedcouple families, 36% are couples with no children living at home.
- Average household size is slightly smaller at 2.43.
- Typical of areas with rustic appeal, the housing inventory features single-family homes (76%) and mobile homes (16%); a significant inventory of seasonal housing is available.
- Residents live in small towns and rural communities throughout the West, South and Northeast regions of the country.
- More than half of all homes were constructed between 1970 and 2000.
- Most households have one or two vehicles, average travel time to work is slightly higher (28 minutes) despite a disproportionate number that work from home.

# Socioeconomic Traits

- Nearly 60% have attended college or hold a degree.
- Unemployment is lower at 8%, but so is labor force participation at 60%.
- Typical of neighborhoods with older residents, income from retirement and Social Security is common, but residents also derive income from self-employment and investments.
- Residents are very do-it-yourself oriented and cost conscious.
- Many service their own autos, work on home improvement and remodeling projects, and maintain their own yards.
- They prefer domestic travel to trips abroad.

# Market Profile

- Satellite dishes and riding lawn mowers are familiar sights in these rural settings, along with multiple vehicles; four-wheel drive trucks are popular, too.
- Residents are members of AARP and veterans' dubs and support various civic causes.
- Technology is not central in their lives light use of Internet connectivity for shopping and entertainment.
- Most households have pets-dogs or cats.
- Television channels such as CMT, History, and Fox News are popular.
- They enjoy outdoor activities such as hiking, hunting, fishing and boating.







# Front Porches

Thisisthe

#4

dominant segment for this area

In this area

11.4%

of households fall into this segment

In the United States

1.6%

of households fall into this segment

# An overview of who makes up this segment across the United States

# Who We Are

Front Porches blends household types, with more young families with children or single households than average. This group is also more diverse than the U.S. Half of householders are renters, and many of the homes are older townhomes or duplexes. Friends and family are central to Front Porches residents and help to influence household buying decisions. Residents enjoy their automobiles and like cars that are fun to drive. Income and net worth are well below the U.S. average, and many families have taken out loans to make ends meet.

# Our Neighborhood

- Nearly one in five homes is a duplex, triplex or quad; half are older single-family dwellings.
- Just over half the homes are occupied by renters
- Older, established neighborhoods; three quarters of all homes were built before 1980.
- Single-parent families or singles living alone make up almost half of the households.

# Socioeconomic Traits

- Composed of a blue-collar work force with a strong labor force participation rate, but unemployment is high at 11%.
- Price is more important than brand names or style to these consumers.
- With limited incomes, these are not adventurous shoppers.
- They would rather cook a meal at home than dine out.
- They seek adventure and strive to have fun.

# Market Profile

- Go online for gaming, online dating and chat rooms.
- Use their cell phones to redeem mobile coupons and listen to hip hop and R&B music.
- Drink energy and sports drinks.
- Participate in leisure activities including sports, indoor water parks, bingo and video games.
- Watch Comedy Central, Nickelodeon and PBS Kids Sprout.







# Soccer Moms

Thisisthe

#5

dominant segment for this area

In this area

10.3%

of households fall into this segment

In the United States

2.9%

of households fall into this segment

# An overview of who makes up this segment across the United States

### Who We Are

Soccer Moms is an affluent, familyoriented market with a country flavor. Residents are partial to new housing away from the bustle of the city but close enough to commute to professional job centers. Life in this suburban wilderness offsets the hectic pace of two working parents with growing children. They favor time-saving devices, like banking online or housekeeping services, and familyoriented pursuits.

# Our Neighborhood

- Soccer Moms residents prefer the suburban periphery of metropolitan areas.
- Predominantly single family, homes are in newer neighborhoods, 36% built in the 1990s, 31% built since 2000.
- Owner-occupied homes have high rate of mortgages at 74%, and low rate vacancy at 5%.
- Median home value is \$226,000.
- Most households are married couples with children; average household size is 2.96.
- Most households have 2 or 3 vehicles; long travel time to work including a disproportionate number commuting from a different county

### Socioeconomic Traits

- Education: 37.7% college graduates; more than 70% with some college education.
- Low unemployment at 5.9%; high labor force participation rate at 72%; 2 out of 3 households include 2+ workers.
- Connected, with a host of wireless devices from iPods to tablets—anything that enables convenience, like banking, paying bills or even shopping online.
- Well insured and invested in a range of funds, from savings accounts or bonds to stocks.
- Carry a higher level of debt, including first and second mortgages and auto loans

### Market Profile

- Most households own at least two vehicles; the most popular types are minivans and SUVs.
- Family-oriented purchases and activities dominate, like 4+ televisions, movie purchases or rentals, children's apparel and toys, and visits to theme parks or zoos.
- Outdoor activities and sports are characteristic of life in the suburban periphery, like bicycling, jogging, golfing, boating, and target shooting.
- Home maintenance services are frequently contracted, but these families also like their gardens and own the tools for minor upkeep, like riding mowers and tillers.







# Oregon: State Senate District 26: Population Comparison

# **Total Population**

This chart shows the total population in an area, compared with other geographies

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

2017

2022 (Projected)



# **Population Density**

This chart shows the number of people per square mile in an area, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

2017

2022 (Projected)



# Population Change Since 2010

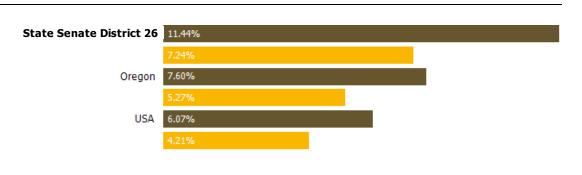
This chart shows the percentage change in area's population from 2010 to 2017, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esi, 2017

Update Frequency: Annually

2017

2022 (Projected)



# **Total Daytime Population**

This chart shows the number of people who are present in an area during normal business hours, including workers, and compares that population to other geographies. Daytime population is in contrast to the "resident" population present during evening and nighttime hours.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

State Senate District 26









# Daytime Population Density

This chart shows the number people who are present in an area during normal business hours, including workers, per square mile in an area, compared with other geographies. Daytime population is in contrast to the "resident" population present during evening and nighttime hours.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

State Senate District 26



Oregon 42.8

# Average Household Size

This chart shows the average household size in an area, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

2017

2022 (Projected)

State Senate District 26 2.79 Oregon

USA

# Population Living in Family Households

This chart shows the percentage of an area's population that lives in a household with one or more individuals related by birth, marriage or adoption, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017

Update Frequency: Annually

2017

2022 (Projected)

State Senate District 26 115,784 123,905 Oregon 3,082,280

3,231,992

255,660,714

# Female / Male Ratio

This chart shows the ratio of females to males in an area, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

Women 2017 Men 2017

Women 2022 (Projected) Men 2022 (Projected)

State Senate District 26 50.4%

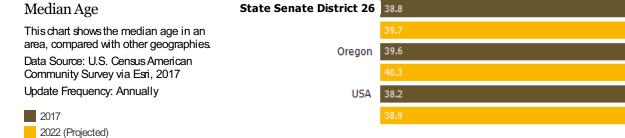
49.6% 50.3% 49.7% 49.6% 50.4% Oregon 50.4% 49.6%

USA

49.3% 50.7% 49.3%



# Oregon: State Senate District 26: Age Comparison

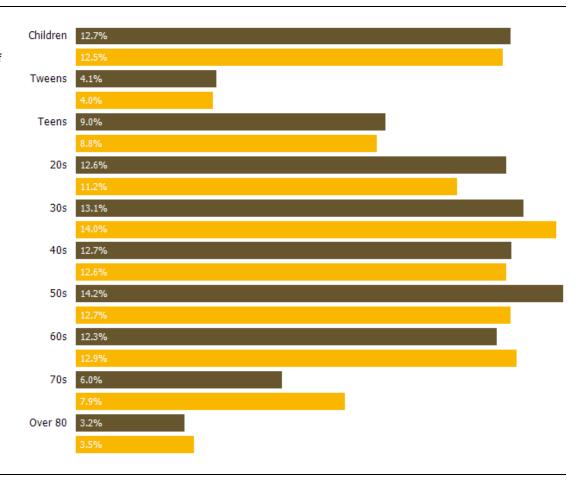


# Population by Age

This chart breaks down the population of an area by age group.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

2017 2022 (Projected)

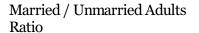








# Oregon: State Senate District 26: Marital Status Comparison



This chart shows the ratio of married to unmarried adults in an area, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

Married Unmarried

State Senate District 26	55.2%	44.8%	
Oregon	49.9%	50.1%	
USA	49.4%	50.6%	

# Married

This chart shows the number of people in an area who are married, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 55.2% Oregon 49.9% USA 49.4%

# **Never Married**

This chart shows the number of people in an area who have never been married, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 29.3% Oregon 31.3% USA 33.8%

# Widowed

This chart shows the number of people in an area who are widowed, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually



### Divorced

This chart shows the number of people in an area who are divorced, compared with other geographies.

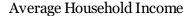
Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually







# Oregon: State Senate District 26: Economic Comparison

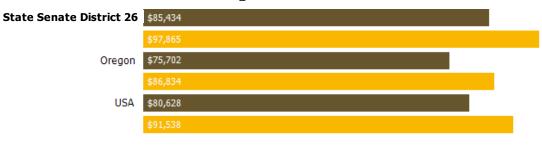


This chart shows the average household income in an area, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

2017

2022 (Projected)



# Median Household Income

This chart shows the median household income in an area, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

2017

2022 (Projected)



# Per Capita Income

This chart shows per capita income in an area, compared with other geographies. Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

2017

2022 (Projected)



# Average Disposable Income

This chart shows the average disposable income in an area, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

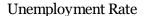
State Senate District 26 \$63,176 Oregon

USA









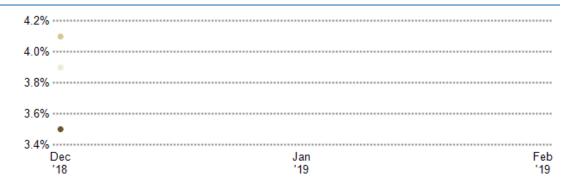
This chart shows the unemployment trend in an area, compared with other geographies.

Data Source: Bureau of Labor Statistics via 3DL

Update Frequency: Monthly



Oregon USA

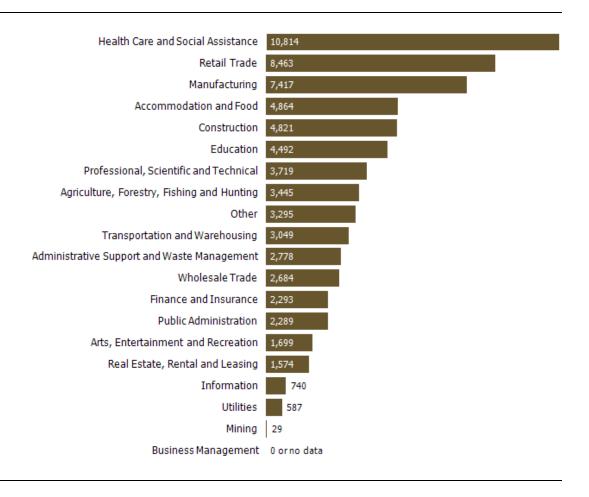


# Employment Count by Industry

This chart shows industries in an area and the number of people employed in each category.

Data Source: Bureau of Labor Statistics via Esri. 2017

Update Frequency: Annually









# Oregon: State Senate District 26: Education Comparison

# Less than 9th Grade

This chart shows the percentage of people in an area who have less than a ninth grade education, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 4.7%

Oregon

# Some High School

This chart shows the percentage of people in an area whose highest educational achievement is some high school, without graduating or passing a high school GED test, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 26.0%

Oregon

25.5%

# High School GED

This chart shows the percentage of people in an area whose highest educational achievement is passing a high school GED test, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 4.4%

Oregon

# High School Graduate

This chart shows the percentage of people in an area whose highest educational achievement is high school. compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 20.0%

Oregon

USA

This chart shows the percentage of people in an area whose highest educational achievement is some college, without receiving a degree, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 26.0%

Oregon

USA



Some College



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# Associate Degree

This chart shows the percentage of people in an area whose highest educational achievement is an associate degree, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 9.3%

Oregon 8.9%

USA

8.3%			

# Bachelor's Degree

This chart shows the percentage of people in an area whose highest educational achievement is a bachelor's degree, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 19.2%

Oregon

USA

# Grad/Professional Degree

This chart shows the percentage of people in an area whose highest educational achievement is a graduate or professional degree, compared with other geographies.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

# State Senate District 26 9.3%

Oregon

12.2% 11.8%







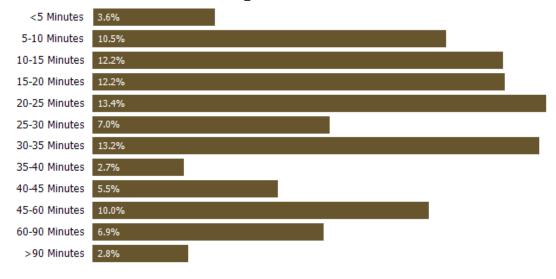
# Oregon: State Senate District 26: Commute Comparison

# Average Commute Time

This chart shows average commute times to work, in minutes, by percentage of an area's population.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

State Senate District 26

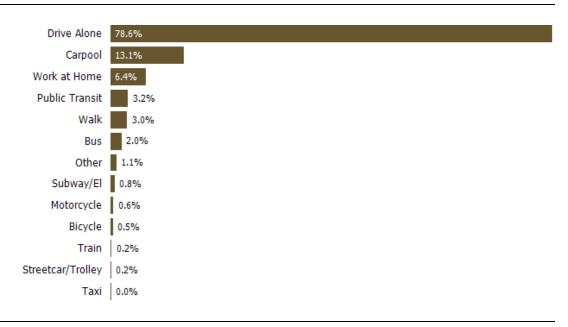


# How People Get to Work

This chart shows the types of transportation that residents of the area you searched use for their commute, by percentage of an area's population.

Data Source: U.S. Census American Community Survey via Esri, 2017 Update Frequency: Annually

State Senate District 26







# Oregon: State Senate District 26: Home Value Comparison

# Median Estimated Home Value

This chart displays property estimates for an area and a subject property, where one has been selected. Estimated home values are generated by a valuation model and are not formal appraisals.

Data Source: Valuation calculations based on public records and MLS sources where licensed

Update Frequency: Monthly



# 12-Month Change in Median Estimated Home Value

This chart shows the 12-month change in the estimated value of all homes in this area, the county and the state. Estimated home values are generated by a valuation model and are not formal appraisals.

Data Source: Valuation calculations based on public records and MLS sources

where licensed

Update Frequency: Monthly

State Senate District 26 +3.9%
Oregon +5.8%





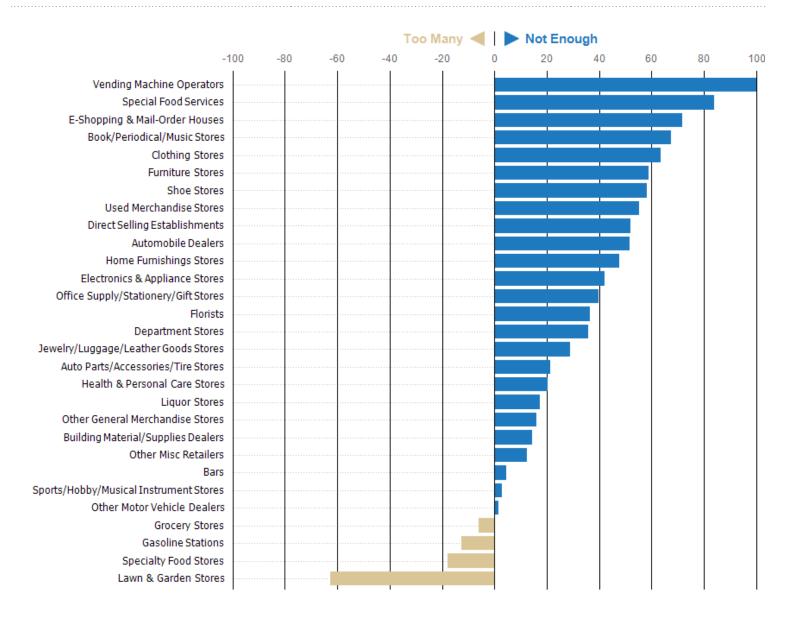


# Best Retail Businesses: Oregon: State Senate District 26

This chart shows the types of businesses that consumers are leaving an area to find. The business types represented by blue bars are relatively scarce in the area, so consumers go elsewhere to have their needs met. The beige business types are relatively plentiful in the area, meaning there are existing competitors for the dollars that consumers spend in these categories.

Data Source: Retail Marketplace via Esri, 2017

Update Frequency: Annually









# **About RPR** (Realtors Property Resource)

- Realtors Property Resource® is a wholly owned subsidiary of the National Association REALTORS®.
- RPR offers comprehensive data including a nationwide database of 164 million properties – as well as powerful analytics and dynamic reports exclusively for members of the NAR.
- RPR's focus is giving residential and commercial real estate practitioners, brokers, and MLS and Association staff the tools they need to serve their clients.
- This report has been provided to you by a member of the NAR.



# About RPR's Data

RPR generates and compiles real estate and other data from a vast array of sources. The data contained in your report includes some or all of the following:

- **Listing data** from our partner MLSs and CIEs, and related calculations, like estimated value for a property or median sales price for a local market.
- **Public records data** including tax, assessment, and deed information. Foreclosure and distressed data from public records and RealtyTrac.
- Market conditions and forecasts based on listing and public records data.
- Census and employment data from the U.S. Census and the U.S. Bureau of Labor Statistics.
- Demographics and trends data from Esri. The data in commercial and economic reports includes Tapestry Segmentation, which classifies U.S. residential neighborhoods into unique market segments based on socioeconomic and demographic characteristics.
- Business data including consumer expenditures, commercial market potential, retail marketplace, SIC and NAICS business information, and banking potential data from Esri.
- School data and reviews from Niche.
- Specialty data sets such as walkability scores, traffic counts and flood zones.

# **Update Frequency**

- Listings and public records data are updated on a continuous basis.
- Charts and statistics calculated from listing and public records data are refreshed monthly.
- Other data sets range from daily to annual updates.

# Estimated Value

# Learn more

For more information about RPR, please visit RPR's public website: http://blog.narrpr.com







