

Do your clients make regular payments to service providers, such as caregivers or companions, or do you coordinate payments on their behalf?

TEAM's all-in-one payroll & HR solution eliminates the administrative burden and liability which result from employing people on behalf of a trust

THE NATIONAL LEADER IN OUTSOURCED HOUSEHOLD EMPLOYMENT

9.7

out of 10 **average satisfaction rating** on our 2022 client survey

450+

of the nation's largest **banks and trust companies** are clients

20

years in business serving as **Employer of Record**

4,000+

clients and families served across all **50 states**

THE ONLY FULL-SERVICE SOLUTION WITH...

PAYROLL & EMPLOYEE ADMINISTRATION

- **Flexible, reliable, accurate** payroll processing, W-2s, and tax reporting
- **Comprehensive administration** including background checks, timecards, and recordkeeping
- **Employee benefits** ranging from retirement plans to custom PTO policies and more

EMPLOYMENT LIABILITY PROTECTION

- **Robust workplace insurance policies** to protect all parties
- **Full liability protection and indemnification** against employment-related claims
- **Expert risk mitigation strategies** implemented throughout the employment lifecycle

HUMAN RESOURCES & COMPLIANCE

- **Proactive compliance** with federal, state, and local employment law
- **Premier HR consulting and guidance** to support hiring, onboarding, and employee management
- **Development of worksite policies**, handbooks, job duties, and expectations

DEDICATED SUPPORT

- **Client Service Specialist, Payroll Specialist, and HR Business Partner** as your dedicated Service team
- **Direct access to your Service team** by phone and email for support
- **Two decades of experience** providing top-notch service to meet a diverse range of client needs



OUR CLIENTS INCLUDE



CLIENT TESTIMONIALS

“

TEAM consistently provides outstanding service that **is efficient, professional, and client centric.**

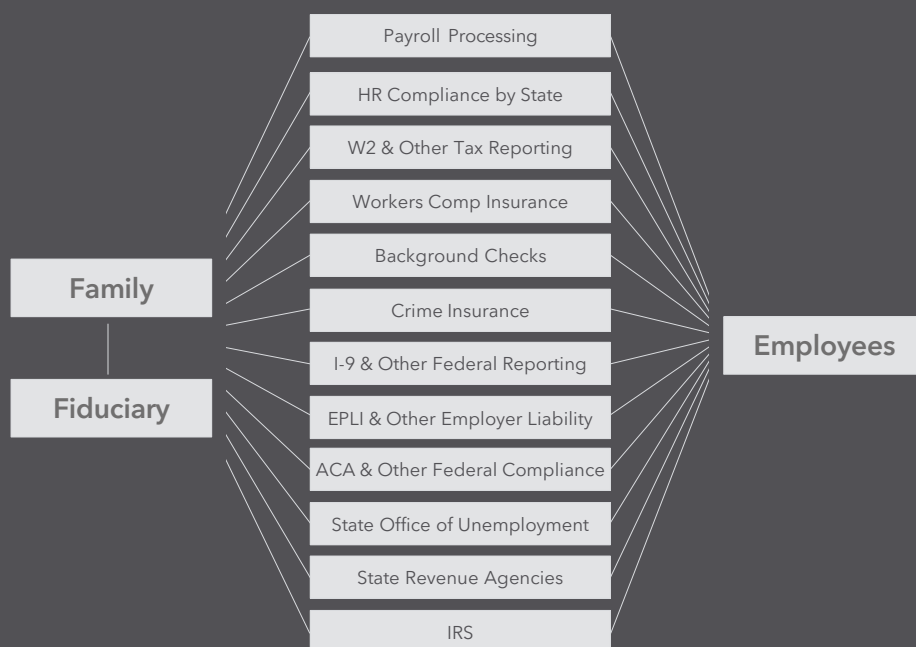
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TEAM provides **excellent service** and **valuable knowledge** in navigating complex situations. It is truly a pleasure to work with all of them.

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TEAM has been an **excellent partner on all fronts:** communication, responsiveness, helping our clients, managing risk... you name it.

WITHOUT TEAM



WITH TEAM

