



Advancing Affordable Housing

We put our accounting, tax, and consulting expertise squarely behind those who create more equitable communities, nationwide.

OUR MISSION

At DOZ, we believe in equitable communities. That's why we focus, almost exclusively, on the affordable housing and community development industries. Over the years, our team has grown and evolved to serve the changing needs of the sector. We work with clients around the country, helping them grow and adapt. Clients come to us for our knowledge (and our competitive fees), but they stay because we're a reliable provider and trusted advisor. Together, we can work to advance the mission of affordable housing.



50

States where we service properties and/or clients



99%

Of our team is focused on affordable housing



4,000+

Clients served in 2022



30+

Years in business

OUR SERVICES

Our clients are faced with tremendous challenges, including the ever-changing body of IRS, HUD, RD and State Agency regulations, increased government scrutiny, tighter fiscal policies, and the dynamic landscape of the LIHTC industry. In order to succeed in this competitive environment, our clients must be innovative and have the highest level of expertise at their disposal. We work with clients to provide:

AUDIT

- Low Income Housing Tax Credit Audits
- HUD and Not-For-Profit Audits
- Syndicated Fund Audits
- Rural Development Audits
- Other Agency Audits
- Affordable Housing Corporate Audits
- Construction Company Audits
- Long Term Care Audits

TAX

- Tax Return Preparation Services
- Tax Reform Advisory Services

CONSULTING

- Pre-Development - Underwriting, LOI/LPA Technical Review
- Development - Carryover Allocation, Bond Tests, Cost Certifications
- Operations - DSC and First Year Credit Calculations
- Disposition or Preservation - Capital Account, Sales, and Resyndication Analysis

TRAINING

- Continuing Professional Education (CPE) webinars
- Ongoing current events and industry trends webinars
- Customized in-house or online training

**TO LEARN MORE,
SCAN THE QR CODE
& WE'LL BE IN TOUCH!**



DAUBY
O'CONNOR &
ZALESKI, LLC

